**INTEREST RATES MARKET NOTICE**

**Date: 23 September 2022**

**Subject:** New Financial Instrument Listing

**(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED – “TWC424”)**

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 26 September 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** TWC424

**Nominal Issued** R414,000,000.00

**Issue Price** 100%

**Coupon** 6.812% (1 Month JIBAR as at 23 Sept 2022 of 6.292% plus 52bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 10 January 2023

**Books Close Date** 19 October, 19 November, 19 December

**Interest Payment Date(s)** 26 October, 26 November, 26 December

**Last Day to Register** By 17:00 on18 October, 18 November, 18 December

**Issue Date** 26 September 2022

**Date Convention** Following

**Interest Commencement Date** 26 September 2022

**First Interest Payment Date** 26 October 2022

**ISIN No.** ZAG000190208

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[**https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/TWC424%20PricingSupplement2609.pdf**](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/TWC424%20PricingSupplement2609.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Ed Hoyle The Standard Bank of SA Ltd

Corporate Actions JSE +27 11 5207000